



ALABAMA DEPARTMENT OF REVENUE  
**Application to Granting Authority  
for Brownfield Development Tax Abatements**  
Under Chapter 9C, Title 40, Code of Alabama 1975

**Local Noneducational Sales and Use Taxes, Noneducational Property Taxes, and/or Mortgage and Recording Taxes**

This form is to be submitted to the granting authority for consideration in granting an abatement of all state and local noneducational property taxes, local construction related transaction (sales and use) taxes, except those local construction related transaction taxes levied for educational purposes or for capital improvements for education, and/or mortgage and recording fees, in accordance with the provisions of Section 40-9C-1 et seq., Code of Alabama 1975.

|                                                                                                                                                                                                                 |                |                                                                                                                             |                                                        |  |  |  |  |  |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|--|--|--|--|--|--|
| 1a. TYPE OF ABATEMENT APPLYING FOR:<br><input type="checkbox"/> Sales & Use Taxes <input type="checkbox"/> Property Taxes <input type="checkbox"/> Mortgage & Recording Taxes                                   |                | 2. PROJECT NAICS CODE:<br><table border="1"><tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr></table>   |                                                        |  |  |  |  |  |  |
|                                                                                                                                                                                                                 |                |                                                                                                                             |                                                        |  |  |  |  |  |  |
| 1b. NUMBER OF YEARS REQUESTING PROPERTY TAX ABATEMENTS:                                                                                                                                                         |                | 3. TYPE OF PROJECT:<br><input type="checkbox"/> New Project <input type="checkbox"/> Major Addition To An Existing Facility |                                                        |  |  |  |  |  |  |
| 4. DOES MAJOR ADDITION EQUAL THE LESSER OF: (CHECK APPLICABLE BOX)<br><input type="checkbox"/> \$2,000,000    – OR – <input type="checkbox"/> 30% of original cost of existing property, original cost \$ _____ |                |                                                                                                                             |                                                        |  |  |  |  |  |  |
| 5. PROJECT APPLICANT:                                                                                                                                                                                           |                | DBA:                                                                                                                        |                                                        |  |  |  |  |  |  |
| 6. ADDRESS OF APPLICANT:                                                                                                                                                                                        |                | CITY:                                                                                                                       | STATE:    ZIP CODE:                                    |  |  |  |  |  |  |
| 7. NAME OF CONTACT PERSON:                                                                                                                                                                                      | EMAIL ADDRESS: | TELEPHONE NUMBER:<br>(    )    (    )                                                                                       |                                                        |  |  |  |  |  |  |
| 8. DATE VOLUNTARY CLEAN-UP PLAN WAS APPROVED BY ADEM:                                                                                                                                                           |                |                                                                                                                             |                                                        |  |  |  |  |  |  |
| 9. PHYSICAL LOCATION OF PROJECT:                                                                                                                                                                                |                |                                                                                                                             |                                                        |  |  |  |  |  |  |
| CITY (IF OUTSIDE CITY LIMITS, PLEASE INDICATE):                                                                                                                                                                 |                | COUNTY:                                                                                                                     | ZIP CODE:                                              |  |  |  |  |  |  |
| 10. BRIEF DESCRIPTION OF PROJECT (ATTACH A COMPLETE AND DETAILED LISTING OF PROJECT PROPERTY COSTS TO ENABLE A COST/BENEFIT ANALYSIS BY GRANTING AUTHORITY):                                                    |                |                                                                                                                             |                                                        |  |  |  |  |  |  |
| 11. ESTIMATED DATE CONSTRUCTION WILL BEGIN:                                                                                                                                                                     |                | 12. ESTIMATED DATE CONSTRUCTION WILL BE COMPLETED:                                                                          | 13. ESTIMATED DATE PROPERTY WILL BE PLACED IN SERVICE: |  |  |  |  |  |  |

| 14. ESTIMATED NUMBER OF NEW EMPLOYEES                                                                                                                                                                                                | 15. ESTIMATED ANNUAL PAYROLL OF NEW EMPLOYEES | Estimated Investment for Project                                                                            | 16. COST OR VALUE FOR PROPERTY TAX | 17. COST SUBJECT TO SALES TAX |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------|-------------------------------|
| INITIALLY                                                                                                                                                                                                                            | INITIALLY                                     | a. Land (if donated, show market value) . . . . .                                                           | 16a                                | XXXXXXXXXXXX                  |
| YEAR 1                                                                                                                                                                                                                               | YEAR 1                                        | b. Existing Building(s) (if any) . . . . .                                                                  | 16b                                | XXXXXXXXXXXX                  |
| YEAR 2                                                                                                                                                                                                                               | YEAR 2                                        | c. Existing Personal Property (if any) . . . . .                                                            | 16c                                | XXXXXXXXXXXX                  |
| YEAR 3                                                                                                                                                                                                                               | YEAR 3                                        | d. New Building(s) and/or New Additions to Existing Building(s) (19d = building materials only) . . . . .   | 16d                                | 17d                           |
| This form may be used as the application to the granting authority required by Section 40-9B-6(a), Code of Alabama 1975. The information requested here is required by Section 40-9C-6 and Section 40-2-11(7), Code of Alabama 1975. |                                               | e. New Manufacturing Machinery . . . . .                                                                    | 16e                                | 17e                           |
|                                                                                                                                                                                                                                      |                                               | f. Other New Personal Property (non-mfg machinery, office equipment, computers, etc.) . . . . .             | 16f                                | 17f                           |
|                                                                                                                                                                                                                                      |                                               | g. TOTALS (PROPERTY TAX TOTAL MUST EQUAL TOTAL PROJECT INVESTMENT. SALES TAX TOTAL WILL BE LESS.) . . . . . | 16g                                | 17g                           |
|                                                                                                                                                                                                                                      |                                               |                                                                                                             |                                    |                               |

The abatement of noneducational property taxes is based on the market value of specific assets; therefore, the actual amount of taxes abated is determined each year as the property is assessed and valued. An abatement of local noneducational sales and use taxes shall apply only to tangible personal property and taxable services incorporated into private use industrial property, the cost of which may be added to capital account with respect to the property, determined without regard to any rule which permits expenditures properly chargeable to capital account to be treated as current expenses. No abatement of sales and use taxes shall extend beyond the date private use industrial property is placed in service. A verification inspection of qualifying property will be conducted by the Alabama Department of Revenue to insure compliance with Section 40-9C-1 et seq., Code of Alabama 1975, as amended.

I hereby affirm that, to the best of my knowledge and belief, the information in this application and any accompanying statement, schedules, and other information is true, correct and complete.

|              |       |      |
|--------------|-------|------|
| NAME (PRINT) |       |      |
| SIGNATURE    | TITLE | DATE |